



Planned Giving Intention Form

Thank you for considering a legacy gift to protect Maine's High Peaks region. Completing this form lets us recognize your commitment and ensures your intentions are honored. All information will be kept confidential and is not legally binding.

Donor Information

Name(s): _____

Address: _____

City/State/Zip: _____

Phone: _____

Email: _____

Date(s) of Birth: _____

Legacy Gift Intention

I/we intend to support High Peaks Alliance by including a gift in my/our estate plans through:

☐ A bequest in my/our will or trust

☐ Naming High Peaks Alliance as a beneficiary of:

☐ Retirement account (e.g., IRA, 401(k), 403(b))

☐ Life insurance policy

☐ Bank, investment, or other financial account

☐ Other planned gift (please specify): _____

Description of intended gift (optional): _____

*High Peaks Alliance is a registered 501(c)(3) nonprofit organization, EIN: 27-3160688. All realized gifts are tax-deductible as allowed by law.
Your planned gift intentions are confidential.*

Estimated value or percentage of estate (optional): _____.

Purpose of Gift

☐ Unrestricted (highest priority needs)

☐ Restricted (to support a specific program or purpose; please specify): _____

Recognition Preference

☐ You may include my/our name(s) in donor recognition listings as follows:

☐ I/we prefer to remain anonymous

Documentation

If possible, please attach any relevant documentation (copy of will/language showing High Peaks Alliance as beneficiary). This is helpful for our records but not required.

Signature

Signature(s): _____

Date: _____

Signature(s): _____

Date: _____.

Questions and Contact

If you have questions or want to discuss your legacy intentions before completing the form, please contact Brent West at Brent@highpeaksalliance.org or (207) 491-2750.

Return completed form to:

High Peaks Alliance

PO Box 987

Farmington, ME 04938

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